

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 12, 2003

REGISTRATION NO.: 24491

BONDS ISSUED BY: Cottleville Community Fire Protection District

AMOUNT OF ISSUE: \$1,000,000.00 (a portion of \$10,000,000 authorized)

COUNTY: of St. Charles

DATE OF ISSUE: December 1, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchase real estate, construct, purchase, equip, and maintain fire stations, and purchase fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
4.500%	\$ 325,000.00	03/01/2004
4.500%	25,000.00	03/01/2005
4.500%	25,000.00	03/01/2006
4.500%	25,000.00	03/01/2007
4.500%	25,000.00	03/01/2008
4.500%	25,000.00	03/01/2009
4.000%	25,000.00	03/01/2010
3.550%	25,000.00	03/01/2011
3.800%	25,000.00	03/01/2012
4.000%	25,000.00	03/01/2013
4.100%	25,000.00	03/01/2014
4.200%	25,000.00	03/01/2015
4.250%	25,000.00	03/01/2016
4.300%	25,000.00	03/01/2017
4.400%	25,000.00	03/01/2018
4.500%	25,000.00	03/01/2019
4.600%	25,000.00	03/01/2020
4.650%	25,000.00	03/01/2021
4.700%	25,000.00	03/01/2022
4.700%	225,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri and Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$1,000,000.00

INTEREST RATE: 4.5015%

ASSESSED VALUATION: \$713,873,529

INDEBTEDNESS: (Including this issue) \$10,000,000

NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2002; second two newspapers July 29 and August 5, 2002

DATE OF ELECTION: August 6, 2002

ELECTION RESULTS: Yes...4,331; No...2,234

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 1